

## Tax Services

### Identifying Missed Opportunities

*"I am proud to be paying taxes in the United States. The only thing is I could be just as proud for half of the money."* - Arthur Godfrey

We all bear the responsibility of paying taxes; however, no one wants to pay more tax than absolutely necessary. Unfortunately, too many business owners are unaware of the opportunities available to their industry and end up paying a higher tax bill than needed.

### Trusting an Advisor Who Understands Your Industry

When it comes to taxes, there are many factors that must be taken into consideration. From shifting legislation and unpredictable business earnings to the ups and downs of the marketplace, you need to rely on the guidance of a professional who can apply their tax knowledge to your specific industry. Through appropriate tax planning, a skilled advisor will help you minimize your tax obligation by maximizing deductions and/or taking advantage of available tax credits.

### The WNDE Difference

With nearly a century of experience in the area of tax planning and compliance, White Nelson Diehl Evans LLP is uniquely skilled in helping businesses and their stakeholders reduce their tax liability. We stay on top of the rules and regulations to ensure we are providing you with accurate and timely information focused on enhancing the performance of your business.

When you choose WNDE as your tax advisor, you choose a firm committed to identifying every money-saving opportunity available to you and your business. Contact a tax department team member today to set up a consultation.

## WHAT CAN YOU EXPECT?

WNDE offers thorough and professional tax services tailored to your individual needs, including:

- **Tax Planning and Preparation**
  - › 1031 exchanges
  - › Business tax
  - › Compliance
  - › Entity formation
  - › Entity selection
  - › International tax
  - › Multi-state tax planning and compliance
  - › Personal tax
  - › Real estate strategies
  - › State and local tax
  - › Tax credits and incentives
- **Strategic Tax Planning**
  - › Buy/sell due diligence
  - › Cost segregation strategies
  - › Hiring credits
  - › IC-DISC
  - › Insurance captives
  - › Research & development tax credits
  - › Transactional tax consulting
- **Estate and Trust Planning and Preparation**
  - › Cash management and saving
  - › College education funding
  - › Discount analysis
  - › Exit and succession planning
  - › Family and charitable gifting
  - › Life insurance analysis
  - › Multi-generational estate planning